

# **Group Study Exchange**

AN INTERNATIONAL EXCHANGE PROGRAM
FOR YOUNG PROFESSIONALS

**PROGRAM GUIDE FOR ROTARIANS** 





We are pleased to present the *Group Study Exchange Program Guide for Rotarians*, a resource for Rotarians (district GSE chairs, team leaders, district governors, and others) working with The Rotary Foundation's GSE program.

We hope you will use this program guide to familiarize yourself with this international exchange program for young professionals and as a comprehensive reference for the program's rules and regulations.

The information in this program guide is accurate at the time of publication. However, because it is produced a year in advance of the Foundation program year, the Foundation Trustees reserve the right to change program guidelines when circumstances warrant. In addition, other circumstances beyond our control may influence such details as travel arrangements and requirements for specific countries. Host and sponsor GSE subcommittees, team leaders, and team members should be aware that some requirements may have changed by the time the GSE team travels. If a policy in this program guide is contrary to a law or legal statute within your district, contact the GSE department at the Foundation to initiate a Trustee waiver procedure.

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### **GSE Timeline**

Below is a general timeline to aid Rotarians in successfully planning the district's Group Study Exchange (GSE).

### **July-August**

District governors-elect receive the GSE District Application (167-EN).

### 1 October

Deadline for completed GSE district applications to be submitted to The Rotary Foundation

### **November-January**

GSE pairings confirmed by the Trustees and announcements mailed to districts.

District governors-elect confirm their GSE travel dates by submitting the GSE Travel Information Form to The Rotary Foundation by 1 January.

### June-July

District GSE chair receives team leader and team member applications, program guides, promotional materials, and alumni pins.

### At least six months before departure

GSE selection committee interviews team-leader and team-member candidates and makes final selection.

### Two months before departure

Host itineraries must be submitted to GSE staff at the Foundation and approved by the visiting team.

Team member applications and Certification of Insurance and Medical Certificate must be submitted to GSE staff at the Foundation.

GSE Team Travel Request forms must be submitted to the GSE department as well as Rotary International Travel Service or designated agency.

Note: If predeparture documents are not received by the Foundation at least 45 days before departure, the GSE may be POSTPONED or CANCELLED.

### Two months after return

GSE team final reports are due (electronically) to GSE staff at the Foundation and to the district governors and GSE chairs of both the host and sending districts.

### Introduction

# What Is Group Study Exchange?

Group Study Exchange is an educational program of The Rotary Foundation wherein Rotary districts in different countries are paired to send and receive professional study groups of four to six non-Rotarian team members and one Rotarian team leader to travel for four to six weeks, staying in the homes of Rotarians when possible.

### **Goals and Objectives**

The Group Study Exchange program is a unique cultural and vocational exchange opportunity for young business and professional men and women in their initial years of professional life. The program is designed to develop professional and leadership skills among young adults so that they can address the needs of their communities and an increasingly global workplace. GSE offers Rotarians the opportunity to participate in sending, receiving, and sharing educational experiences of study teams that will enhance Rotary's worldwide mission.

GSE participants follow an extensive and rigorous program of international travel and team activities.

#### Vocational visits

- Provide opportunities to observe vocations as practiced in another country
- Impact team members' long-term careers through participation in an organized program of study, discussion, and reciprocal exchange of ideas in their respective fields

### Cultural experiences

- Allow participants to study another country and its people, language, and institutions through experiences in an organized and meaningful host program
- Promote an appreciation of cultural diversity worldwide

### • Fellowship opportunities

- Encourage team members and hosts to meet, communicate, and live with each other in a spirit of fellowship and goodwill
- Consider each other's problems, aspirations, and community concerns
- Foster lasting friendships and international understanding

#### • Rotarian involvement

 Offers Rotarians specific, practical, and meaningful opportunities for international service by providing young, formative professionals a different perspective of their vocation in another country and culture

The impact that Rotary International has had and is having on humanity around the globe is truly inspiring. The trips can be nothing short of lifechanging, and the Rotary organization is definitely making the world a better place: one trip, one member, and one club at a time. Upon my return, I became the newest member of our local Rotary club.

— GSE TEAM
MEMBER FROM
DISTRICT 5570
(OKLAHOMA, USA)
WHO PARTICIPATED
IN AN EXCHANGE
WITH DISTRICT
4480 (BRAZIL)

# The Role of the GSE Coordinator at The Rotary Foundation

- Provides advice and support materials for planning a GSE
- Provides information on previous exchanges in your district
- Assists in contacting the partner district if necessary
- Receives and reviews all predeparture documents and reimbursement requests

Remember to consult this program guide before contacting your coordinator, as it contains answers to many of your questions.

### **GSE Awards**

To apply for a GSE award, each district must submit a completed *GSE District Application* (167-EN) signed by the district governor-elect (DGE) and district Rotary Foundation chair (DRFC). See page 8 for details on how to complete and submit the application. District GSE applications can be approved only if World Fund or DDF has been secured for the relevant program year.

### **World Fund GSE Awards**

- Districts may apply for a World Fund Award to send a GSE team every program year, regardless of the district's contributions to The Rotary Foundation (TRF).
- Districts may carry out a GSE by both sending and receiving a team in the same program year. However, World Fund Awards cannot be accumulated from year to year.

### **Additional GSE Award**

- In any program year, districts may opt to allocate a portion of the DDF through SHARE to cover the expenses of an additional exchange. The cost for one district to send a GSE team using DDF is US\$11,000 (or \$6,000 for a Neighboring Country GSE).
- DDF funding must be allocated through SHARE at the time the district applies to send a GSE team.

 Districts may send a maximum of two GSE teams per year, one through the World Fund and the other through DDF.

#### **Donated GSE Awards**

- A GSE funded by DDF donated from the partner district may be carried out by districts sending and receiving a GSE team in the same program year.
- DDF for a GSE team may be a "true donation" of US\$11,000 (\$6,000 for neighboring countries) or a "split donation." A split donation occurs when the donating district contributes half the cost of sending a GSE team (\$5,500, or \$3,000 for neighboring countries), and the partner district allocates the remaining half of the DDF cost.
- Donations may be made for either the full cost or half cost of the GSE; no other DDF increments can be donated.
- The donating district is responsible for both its donation to the partner district and funding its own GSE team, either through the World Fund or DDF.
- World Fund Awards may not be donated by one district to another nor split over two program years.

### **SHARE** Program Enhancements

The district can plan to use one of the following enhancements if a request is made to allocate sufficient funds in the district's *SHARE* account. (An application for each enhancement is on page 41.)

### Additional Team Members

- Districts may include up to two additional team members by allocating from its DDF US\$2,000 per team member or \$1,000 per Neighboring Country GSE team member. Travel tickets for additional team members cannot be issued until the GSE coordinator verifies that sufficient DDF has been allocated.
- —A letter of approval or indication on the GSE application by the host district governor is also required before additional team members may be authorized.

#### • Team Orientation

- Districts are eligible for a US\$500 orientation subsidy if \$500 in DDF is allocated toward this SHARE option.
- This enhancement is meant to offset costs of planning and conducting orientation programs for outbound GSE teams. It can also be used to defray the costs of GSE team participation in a multidistrict orientation seminar. Twelve hours of orientation training are mandatory before departure for all GSE team members.

### • Language Training Enhancement

 Districts are eligible for additional funding (exceeding the US\$1,000 provided by TRF) for language training if the amount is allocated toward this SHARE option.

### The Rotary Foundation Pays for:

- The least expensive transportation for each team's travel from a common point of departure in (or nearest to) the sending district to a point of entry in (or nearest to) the host district and return between the same two points
- Additional costs that may result from an unavoidable cancellation of tickets for team member(s) or team leader unable to accompany the team and the subsequent reissue of tickets for alternate team member(s) or alternate team leader
- Hotel accommodations and meals, up to US\$150 or equivalent per person, for a forced overnight stay when RITS's travel routing has deemed it necessary; or up to \$100 for a day room, including layovers due to misconnecting flights. Reimbursements are sent by TRF upon completion of the exchange and submission of all relative receipts
- Program subsidies based upon a district's eligibility and the allocation of DDF. Additional subsidies are available to **districts** in low-income countries. Program subsidies remain the same, regardless of team size (see page 41 for details)

### The Rotary Foundation Does Not Pay for:

- Transportation to and from airports
- Entry and exit taxes
- Visas
- Insurance costs
- Cost of inoculations/immunizations
- Expenses connected with optional 24hour stopovers en route to host district
- Personal travel expenses
- Penalties resulting from changes in personal travel arrangements, including optional stopovers
- Any increase in airfare or fees resulting from early departure from the exchange
- Excess baggage charges, shipping charges, and flight cancellation insurance
- Increases in airfare due to late or incomplete submission of documents and information, or delay in finalizing travel arrangements

A GSE may be postponed or cancelled if the team's predeparture documents are not received at TRF at least 45 days in advance of the team's scheduled date of departure. All travel plans, including personal post-exchange travel, must be finalized one month before departure.

#### SECTION

# **GSE Participation and Pairings**

# APPOINTING A GSE SUBCOMMITTEE

The DG appoints a GSE subcommittee composed of at least three members whose terms are staggered. The DGE must be a member of the subcommittee and, with the DG, should select its members. The GSE subcommittee is different from the GSE selection committee, which is responsible for selecting the district's GSE team. The DG and DGE participate on both the subcommittee and committee.

### The District GSE Subcommittee's Responsibilities Are:

- Ensure there is enough club and district support for the outbound and inbound teams
- Distribute GSE materials and resources
- Publicize the program

### **Designing your GSE**

GSEs with a high degree of focus, planning, and orientation are the most successful. Consider the district's overall international service goals and determine how your GSE may contribute to them.

#### In what other Foundation programs does your district participate?

If your district has completed a Matching Grant project with another district, a GSE is an excellent follow-up to the project.

### What are the predominant industries in your district?

Perhaps you can seek partner districts with similar industries.

### What key issues is your district addressing through Rotary service: literacy, health care, the environment, or other areas?

A GSE team composed of specialists from these fields would be a unique extension of a club or district project.

#### What areas of the world has your district visited in the past five years?

Vary your pairing history. If your district hasn't recently sent a GSE team to Southeast Asia or a low-income country, perhaps you should work to find a partner from that area of the world.

- Prepare teams before departure by organizing an orientation program
- Prepare host itinerary and logistics
- Ensure program policy adherence
- Determine important district GSE deadlines
- Act as liaison between club committees and the GSE staff at TRF
- Organize post-exchange follow-up and ensure submission of final reports to TRF

The district GSE subcommittee does not select team members. See "Building a Selection Committee" (page 17).

### **Obtaining Club Approval**

It is no longer necessary for a district to obtain formal approval of a GSE (by ballot or resolution) from two-thirds of the Rotary clubs in the district.

### Variations in the Traditional GSE

No Trustee approval is required for the following types of exchanges, with the understanding that all candidates must meet the GSE team member eligibility criteria:

### Single-Vocation Teams (also referred to as univocational or special focus GSE teams)

A GSE team may be composed of members from one vocation (e.g., all physicians, ecologists, drug-abuse counselors, or teachers).

### Cultural Teams

A team may be formed by sharing its artistic, educational, or cultural backgrounds and talents (such as musicians, artists, linguists,

museum curators) with the host communities involved.

#### Joint-District GSEs

Two adjacent districts may join to conduct a GSE, provided that the outbound team comprises members from both districts and the inbound team's itinerary will include points of interest, vocational activities, and host-family stays in both districts during the reciprocal portion of the exchange.

### Neighboring Country GSEs

Districts are able to participate in an exchange with their neighbors for a reduced catalog cost of US\$6,000 of DDF.

- A Neighboring Country GSE is an exchange between any two districts located in countries that have a common border or exist in close proximity.
- In multicountry districts, the neighboring country pairing must be based on travel between localities that have a common country border or exist in close proximity.

If it is unclear whether your district qualifies for a neighboring country exchange with a particular country, contact the GSE staff at TRF.

#### Humanitarian GSEs

Many GSE teams have found the perfect way to build upon the friendships developed during their exchanges: seeking out humanitarian needs in the host district and returning home with a TRF grant proposal. For example, a community in the host district may have limited access to fresh water, rehabilitation facilities, or immunization services. Perhaps its schools do not have adequate supplies. Whatever the need, there is no better way to further strengthen the bonds between districts than to follow up a GSE with a humanitarian grant project. Districts should seek team members who can use their expertise to help identify projects and should request that they report on potential projects as part of the debriefing process.

### Trustee Review and Approval Is Required for:

### GSEs to Non-Rotary Countries

Since its inception in 1965, the GSE program has primarily focused on exchanges between teams from Rotary countries. In recent years,

several exchanges have taken place with countries not yet fully initiated into Rotary, such as Vietnam. On an exception basis and with Trustee approval, a district may donate its DDF to a non-Rotary country to carry out a GSE. The catalog cost of such an exchange will be equal to the cost of a regular GSE.

The two Rotary clubs in the People's Republic of China (Beijing and Shanghai) are now eligible to apply for a joint World Fund Award to send a GSE team every year. However, China is an increasingly popular GSE partner request. Therefore, TRF recommends that districts interested in pairing with the clubs in China first contact them to confirm their interest in pairing before submitting a *GSE District Application* (167-EN).

Contact the GSE department at TRF for more information on the Trustee guidelines and proposal procedures.

### **Finding Future Partners**

If your district GSE subcommittee has specific ideas about countries it wishes to exchange with in the future, the district may wish to seek a GSE partner several months in advance. Here are a few ways that the district can increase its likelihood of finding a GSE partner:

- Send e-mails, faxes, or letters to potential partner districts.
- Take advantage of Rotary International meetings and events to establish relationships and contacts.
- Provide the DGE with a target list of districts or regions for networking at the International Assembly. There may be a special GSE meeting point for districts looking for future GSE partners.
- Encourage the DGE to distribute the district profile to potential partners and collect contact information for future years.
- Remind the DGE that agreements made at the assembly for future years should be discussed in the district and followed up later in writing.
- Letters of commitment between DGEs are not binding but are helpful in documenting the dialogue that eventually leads to an exchange agreement.

# Creativity and focus in practice

In the 2006-07 program year, District 1670 (France) sent a univocational team of five doctors to District 6780 (Tennessee, USA). The team jointly visited more than 35 health care institutions throughout the district, including hospitals and medical schools. Members also made individual visits pertaining to their medical specialty.

 Inquire about the partner district's plans to send one or more GSE teams and make sure that funding is available, or discuss a DDF donation scenario.

Districts should not make arrangements more than three years ahead of time. This allows future district leaders to play a role in determining exchanges that will take place during their tenure. The GSE staff at TRF assists with GSE pairings for the upcoming program year only and not for future program years.

### Tips for success

- Enlist past team members and team leaders in promoting the program at club meetings.
- Highlight the vocational service aspect of GSE and call on Rotarians to showcase their professions.
- Emphasize the integration of GSE with other TRF programs.

# COMPLETING AND SUBMITTING A GSE DISTRICT APPLICATION

The DGE, in conjunction with the DRFC, must submit the *GSE District Application* (167-EN) for his/her year of leadership. The completed application must be received (not postmarked) by the GSE department at TRF no later than **1 October** of the Rotary year preceding the exchange. Please refer to the GSE timeline (page 2).

District applications and instructions are sent to all DGEs in July of each year. The application can also be downloaded from the RI Web site at www.rotary.org. A district application must

- Indicate the type of funding that the district will use to cover the expense of sending its GSE team (see page 4 for GSE funding options)
- Cite a clear purpose and goal to be achieved by the exchange
- Discuss the types of activities, locations, and sites that the visiting team might expect to see

### We thought we had an agreement.

"The other district promised they would pair with us and now we find out they have a match with somebody else!" Similar situations happen every year. To prevent misunderstandings, be sure that the potential partner district's commitment is stated in writing. Remain in regular contact with the district and remind the partner DGE/DRFC of this agreement as the application deadline approaches.

Districts should not make commitments that they cannot keep. Making too many commitments in a single year is unfair to the districts sharing the commitment, and may leave a district without a GSE partner.

- Present a plan for accommodating incoming team members
- Indicate the district with which a pairing has been prearranged. If the district does not have a prearranged pairing, indicate the district's top three geographical preferences for a partner district (see "GSE Pairings" section)
- Include the DGE's and current DRFC's signatures on the application before submission

Districts may apply to send up to two GSE teams per program year (one funded by World Fund and one funded by DDF). Each exchange requires a separate application.

### **GSE PAIRINGS**

### **Self Pairing**

Districts that have arranged to pair with a specific district for a given program year must indicate their intentions in the "Prearranged Partnerships" section of the *GSE District Application* (167-EN). Only districts that have reciprocally listed each other will be presented to the Trustees as a self pairing. DO NOT list potential or preferred partner districts that have not agreed to a pairing with your district.

The Trustees recognize the value of self pairings and give favorable consideration to those partnerships that explore diverse cultures, languages, and regions.

### **Trustee Pairing**

Each year, approximately 40 percent of districts applying for a GSE award are unable to find a partner before the **1 October** application deadline. In this case, the Trustees will match the district with an appropriate partner based on pairing history, availability, and geographical preferences.

On the application, the district should list, in order of preference, three areas with which it would like to be paired. Do not list a specific district as a preference unless a reciprocal agreement has been made with another district (see "Self Pairing"). TRF encourages selecting geographical regions that the district has not paired with in the last 5 to 10 years.

The Trustees reserve the right to determine how districts will be paired regarding geographical areas, socioeconomic factors, and other cultural considerations. Districts should be flexible when requesting specific geographical areas, as the pool of available partner districts varies from year to year. Once assigned a GSE partner, districts should honor the pairing and strive to make the exchange a successful one. If Trustee GSE pairings are cancelled, there is no guarantee that TRF will be able to confirm an alternate partner district.

#### **District Profiles**

Profiles of each district's GSE pairing history can be compiled upon district request. Contact your GSE coordinator for details.

### PAIRING ANNOUNCEMENTS

GSE pairing decisions are announced to applying Rotary districts by January of each year. DGEs will receive electronic confirmation of their pairing, along with a GSE Travel Information Form to complete with details about travel dates, departure/arrival city in host district, and accommodations. The completed form must be submitted to the GSE department by 1 January. When the DGE receives notification of a pairing, he or she should:

- Contact the partner DGE to confirm the pairing and complete the GSE Travel Information Form together by e-mail.
   DGEs can get in touch with their counterparts by using the GSE Forum in the Member Access section of the RI Web site at https://riweb.rotaryintl.org. For more assistance in obtaining the partner district's contact information, contact your GSE coordinator.
- Resolve concerns about the pairing by contacting the GSE coordinator.
- Inform the district of the upcoming GSE partnership through the district newsletter or a general announcement. This is also the perfect time to request club assistance in seeking team member candidates.

### What to Do if You Did Not Receive a Pairing

Although the district may have submitted a GSE application, this does not guarantee that

the district will receive an award. If the district does not receive a pairing by January, GSE staff will work with the DGE during the International Assembly to secure a partnership for the district. Contact the GSE department for the options available to your district.

### INTERNATIONAL ASSEMBLY

DGEs should *not* plan to seek a GSE partner at the International Assembly, as almost all pairings are finalized well before then.

The GSE subcommitee should brief the DGE on the tasks that must be accomplished at the International Assembly in order to successfully implement a GSE.

### **DGE Tasks**

- Meet the DGE of the GSE partner district in person. DGEs will be seated next to their GSE partners during one or more plenary sessions of the International Assembly. The days and times of those sessions will be announced so that partner DGEs can identify one another in the plenary hall.
- Clarify/confirm departure and arrival dates of the visiting and departing teams.
- Communicate expectations of host itineraries, number of team members, language abilities, and vocational focus.
- Ensure that both DGEs have submitted the completed GSE Travel Information Form to the GSE department to confirm details about the exchange.
- Visit TRF's booth to clarify any GSE questions and to submit any remaining GSE documentation to TRF staff.

### Tips for success

- If you have arranged a pairing with another district, submit both of your completed applications before the 1 October deadline and the Trustees will approve your pairing in advance.
- Written communication of intent to participate in GSE does not qualify as an application. All districts must submit a GSE District Application (167-EN) to TRF.

### District self-promotion in action

The DGE comes to the International Assembly with 5 to 10 district profile packets. The packets include samples of prior year GSE itineraries; photos or videos of places of historical, cultural, or civic interest in the district; contact information for the district GSE chair; and a proposal for a future GSE. The DGE uses these packets when meeting with DGEs from targeted districts and proposes a future exchange.

# Hosting

### **HOSTING A TEAM**

### The Host District's Financial Responsibilities

All financial responsibilities begin from the time the visiting team arrives in the host district. These include

- Meals and lodging for the team
- Internal travel during the tour, including transport from and to the airport (lowincome districts should see the GSE Internal Travel Subsidy Request Form on page 38)
- Public accommodations (hotels, motels, etc.) when necessary or homestays aren't available
- Participation in the district conference, if the GSE team will be attending (see GSE District Conference Subsidy Request Form on page 37)

### **Publicizing the Program**

- Send news releases to leading newspapers throughout the district promoting the GSE program.
  - Emphasize the educational and ambassadorial purpose of a GSE.
  - Specify the country the team will visit and the time of travel, if it has been determined.
- Explain that applicants for team membership should apply through their local Rotary clubs.
- Arrange for speakers at weekly Rotary club meetings to promote the program.
   Speakers may include past GSE team members and team leaders residing in the district and GSE subcommittee members.

- Network with Rotarians, other local residents, and international organizations
  whose members may have lived in the
  country your team will visit.
- Request assistance from Rotarians who are in advertising or public relations.
- Advise local business, professional, and other groups that speakers are available to promote this international opportunity to potential team members.

### Communicating with the Partner District

- Determine the duration of the visit.
- Agree on the point of arrival and departure in the host district (or nearest to it, if necessary). The GSE team must arrive and depart from the same city in the host district.
- Send information on your district's country(ies) to the GSE subcommittee of the partner district. Information on climate, clothing, customs, etc., is particularly helpful.
- The sending district should provide the visiting team members' biographical and vocational data to the host district at least three months before the team's departure. Details about each team member's professional qualifications and vocational expectations must be clearly outlined to the host district to ensure that the vocational aspect of the exchange meets the team's needs. If the host district does not receive this information, it will be unable to organize a rewarding and appropriate host district itinerary tailored to the team's professional background.

### **Finding Host Families**

- Ask clubs to recommend potential host families and provide their names, addresses, telephone and fax numbers, e-mail addresses, and any other useful information, such as number of family members in the household, ages of children, and occupations of working family members.
- Ask clubs to send suggestions to the committee at least four months before the visiting team arrives.
- Consider creating a sign-up sheet where Rotarians can commit to hosting for specific dates and lengths of time.

### Hosting Teams in Alternate Accommodations

Program policy requires that districts host the GSE team in Rotarians' homes. However, this may not always be possible and the host district will assume responsibility for finding suitable alternative accommodations.

- Explain in the GSE District Application (167-EN) why your district cannot provide homestays.
- The host district is responsible for covering the costs of alternate accommodations such as hotels or motels.

### **Preparing a Host Itinerary**

The host district is required to provide a final itinerary to the visiting team and TRF at least two months before the team's departure. Failure to do so may result in postponement or cancellation of the team's travel. Before travel tickets are issued for the team, the sending district should approve the final itinerary, indicating that it agrees with the type and number of vocational days provided and the contact information available.

Your itinerary is a day-by-day, location-by-location listing of the activities planned for the team's visit. Include contact information for each stop along the way so that GSE team members may inform their families at home.

Host districts must host visiting GSE teams for **four to six weeks.** Any exceptions to the duration of the exchange must be petitioned to TRF.

### • Five vocational study days per team member

- Assign a GSE subcommittee member to coordinate the vocational aspect of the exchange.
- The five days required per member for vocational study need not be consecutive but can be separated, depending on when members have opportunities to meet individually with representatives of their respective fields.
- Vocational study days must match the team members' professions. The importance of vocational study cannot be overemphasized. It is often difficult for professionals to take an extended leave of absence from their jobs. Valuable vocational visits are essential to reinforce to employers the specific professional benefits that GSE can bring to both the company/organization and the employee.
- One or two days of complete, isolated rest immediately following the welcoming ceremonies after the team's arrival and before the official study tour begins to help the team overcome jet lag

The rest period is **required** and must be in a hotel rather than in Rotarians' homes. There should be no planned activities and as little Rotarian contact as possible. The host district is responsible for expenses during this rest period.

- At least a half day free in the middle of each week and one free day each weekend for team members to relax. Free time means that no activities are planned for the team either by host Rotarians or host families.
- A one- or two-day, midtour isolation period at the host district's expense with no Rotarian contact somewhere away from it all, perhaps in a quiet resort hotel to provide the team an opportunity to compare impressions, assess the tour's progress, and strengthen team spirit

Include an opportunity for the team leader to meet the host district GSE chair or DG, preferably right after the one- to two-day isolation period. This will allow time for a debriefing on any problems with the GSE and provide an opportunity to correct them.

# Tips for a successful GSE

- Prepare the host itinerary at least four months before the GSE study tour.
- GSE chairs should be in contact at least five months before the scheduled visit to plan their districts' activities.
- GSE teams should spend an adequate amount of time with host families.
- Ensure that all host clubs are trained and ready to accept a GSE team.

The GSE subcommittee can plan a travel route for the visiting team, using the team's daily schedule of activities and a map of the host district that shows each Rotary club's location. In doing so, the subcommittee should remember:

- A study tour does not have to cover the entire district. Large districts should develop a plan so that over several years, various GSE teams will visit each region of the district in turn.
- The team must remain together at all times, except when it is with host families and possibly during vocational study days, if one particular city cannot provide opportunities for all team members to study their individual professions.
- Team members should live with each host family from four to seven days to help them reduce travel fatigue and get to know their host families better.

### Tips for a successful host itinerary

The itinerary should include as many of the following sites as possible:

- The city. Local architecture, public transportation system, important buildings, historical sites
- The country. Areas of natural resources and scenic beauty, historical locations
- Government. Seats of government, discussions with officials
- Justice system. Judicial courts, law offices, prisons, police headquarters
- Education. Schools, colleges and universities, technical institutes, ministry of education
- Social services. Government and voluntary welfare agencies, service institutions
- Agriculture. Animal and crop farms, dairies, ranches
- Commerce. Banks, shopping malls, stock brokerages, business establishments
- Industry. Manufacturing firms, food processing plants, local industrial trade centers
- Research. Laboratories, research and development institutions
- Religion and culture. Places of worship, museums, opera and concert halls, art galleries
- Recreation and sports. Resort, beach, and recreational areas, sports arenas

- Avoid scheduling too many Rotary functions and do not plan more than three Rotary club meetings per week. Organize multicity or multiclub meetings where possible.
- Avoid scheduling redundant tours or vocational visits. Select the highlights in each city and vary the itinerary so teams do not repeat tours of schools, places of worship, or hospitals in every town they visit

# A GSE lasts four to six weeks. Any exception to the duration of the exchange must be petitioned to TRF.

At least **two months** before the visiting GSE team arrives, distribute the final program itinerary (with contact information) to

- Your DG
- The DG of the sending district
- The GSE chair of the sending district
- Each club in the host district
- The host district Rotarian who plans the district conference and assembly, intercity meetings, or other pertinent district meetings
- Media contacts that may be covering the GSE story
- Any interested non-Rotarian persons, agencies, or organizations
- The GSE coordinator at TRF

### Potentially Dangerous Activities and GSE Team Safety

- The team must refrain from engaging in activities that could unnecessarily endanger or threaten the health, safety, or well-being of the individual or other participants. Such activities would include, but not be limited to, skydiving, bungee jumping, extreme sports, and operating heavy machinery.
- The team must refrain from engaging in any type of medical practice or activity including, but not limited to, routine medical procedures, surgical procedures, dental practice, and contact with infectious diseases. Educational program participants are reminded that if they engage

- in this type of prohibited activity, they are solely responsible for any and all liability that may arise, including providing for adequate insurance.
- Should the team be required to return home prematurely due to travel safety concerns and a participant chooses to stay, the participant accepts all responsibility for safely returning home and also agrees to forfeit his/her Foundation award.

### **Transporting the Team**

- Arrange well in advance for the team's
  daily transportation and from one host
  club to another. All internal travel expenses are the host district's responsibility. (Low-income districts may apply for
  an internal travel subsidy to help defray
  costs.)
- Do not include any transportation or pleasure/sightseeing flights on noncommercial airplanes, as most insurance companies will not cover expenses incurred or a loss caused by or resulting from flying in a privately owned aircraft. Because of potential insurance and liability issues, team members and leaders may not operate a motor vehicle during the exchange.
- Teams must be accompanied by a host Rotarian while being transported throughout the host district.

### **Other Planning Tips**

- Select area representatives who will ensure a problem-free tour in each area of the district that the team will visit.
- Select one Rotarian (perhaps a member of your GSE subcommittee) who will receive mail for the visiting team members and deliver it to them. Advise the sending district of this person's name and address before the team leaves so the information can be given to the visiting team members' families.
- Inform the visiting team of the names, addresses, e-mail addresses, and telephone numbers of the main host Rotarians and any other key personnel.
- Plan a meeting for the end of the visit to discuss the team's views on the host program.

**Note:** All of the itinerary's activities should take place within the host district's boundaries. In some cases, however, brief visits to areas outside the host district — usually to adjacent districts — are clearly beneficial to the team. This travel can be included in the itinerary on the condition that it

- Relates clearly to one or more specific areas of interest included in the exchange (commerce, education, government, etc.)
- Does not obviously duplicate available resources in the host district
- Is included and explained in the draft itinerary sent to GSE staff
- Does not exceed one or two days in duration
- Includes only costs that the host district is willing and able to absorb
- Occurs with the complete understanding and agreement of the other district(s) involved

### Suggestions from Former GSE Participants

- Put team members together with hosts of the same profession, hobbies, or interests.
- Expose the team to people in the same age groups as the team members.
- Limit the number of areas team members visit so they can absorb life in your country without rushing from place to place.
- Plan reasonable workdays not 12- to 15-hour days.
- Overlap the exchange with the outbound GSE team so that team members from both partner districts have some one-onone time in both countries.
- Allow time to meet with Rotary Youth Exchange students, Ambassadorial Scholars, and Rotary World Peace Fellows while in the host district.
- Create more interaction with young people, especially college and high school students.
- Share profiles on the Rotary host families and provide photos.
- Include more vocational days.

### Cooperation at the border leads to water improvement project

Districts 4110 (Mexico) and 5520 (Texas and New Mexico, USA) embarked on a unique GSE that focused on water needs and problems on both sides of their countries' shared border. The teams initially worked together in the vicinity of El Paso, Texas, and Ciudad Juarez, Mexico, visiting government and private institutions responsible for water management operations. This GSE provided a Matching Grant proposal that continued to address and resolve water concerns of both countries and promoted future collaboration between the two Rotary districts.

- Include more time to join in the day-today life of hosts, possibly during Rotary projects.
- Provide an orientation and training for host families.
- Make sure that host districts schedule sufficient presentation time at Rotary dinner meetings.

### **Tips for Host Families**

Effective host families will:

Welcome the team member. If possible, one or more family members should be among the welcoming delegation that meets the GSE team upon arrival in the host district. Families should introduce themselves to the team member(s) assigned to them and assure that they are looking forward to the visit.

Share their home and lifestyle. While the team member is living in local homes, the daily routine should be disrupted as little as possible. Host families are encouraged to share their culture as it exists in everyday life. This does not mean hosting elaborate parties and entertainment but allowing the guest to participate in daily family activities, religious pursuits, community involvement, etc.

Be aware of language factors. Preparation and communication are key to the success of any GSE. District governors are encouraged to appoint a team leader who is proficient in the language.

If families have difficulty communicating with their guest, they should speak very slowly, pronounce each word distinctly, and avoid using colloquialisms. Occasionally, it may be necessary to seek help from someone fluent in the guest's native language: the GSE team leader, a teacher, or a translator assigned by the host district's GSE subcommittee to provide this service, or perhaps a visitor from the guest's home country.

Provide for meals and laundry. Unless otherwise stated in the team's itinerary, team members are usually not with their host families for lunch. Before the team member arrives, determine if he or she adheres to any dietary restrictions.

# When the Visiting Team Arrives

### The Briefing Meeting

- Brief the visiting team immediately after it arrives in the host district, allowing some rest time for jet lag recovery. The session should include a review of the itinerary and an opportunity for team members to ask questions, make special requests, and discuss their expectations of the visit.
- District representatives should also explain their expectations, so any conflicts can be addressed right away. This can be an opportunity for team members to provide more details about their vocational goals so that the committee can adjust vocational day plans to ensure members an optimal experience.
- Also notify the team that it will be debriefed at the end of the study tour.

### **During the Study Tour**

Maintain control of the program itinerary. Do not allow clubs to add extra, unplanned activities. Any additions could force cancellation of some previously planned activities and/or reduce the time allotted for the visiting team's rest and relaxation.

*Check* that Rotarians responsible for meeting and/or transporting the team at various points along the route know exactly what is expected of them.

Hold a midtour briefing session with the visiting team to openly discuss areas of concern, what is going well, what could be improved (logistics? type of vocational days? enough rest time?). Determine how the team or host district can address these issues and reach a compromise that everyone can agree on.

# When the Visiting Team Departs

### **Completing the Host District Evaluation**

To improve the quality of the GSE program, it is important that TRF receive feedback from the district that hosted the GSE team. Be sure to complete the Host District Evaluation (see page 51) and send it to your GSE coordinator at TRF.

### **Applying for Subsidies/Grants**

Please note that to receive reimbursements, districts must submit the appropriate completed request form, receipts, and other documentation of its participation (see forms in section 5 for details).

• Internal Travel Subsidy. Districts in Rotary-designated low-income countries may request a single subsidy per exchange of up to US\$600 or equivalent to help defray expenses for transporting the visiting GSE team within the district. Multicountry districts containing one or more low-income countries will also be eligible for an additional \$2,500 or equivalent in airfare to defray the costs of transporting visiting GSE teams between countries within the district. Please contact your GSE coordinator for details.

- **District Conference Subsidy.** Districts may request a single subsidy per exchange of up to US\$500 or equivalent to defray the cost of participation by the visiting team in the district conference. Team members must participate in a 30-minute GSE conference presentation and attend a substantial portion of the conference.
- Language Training Subsidy. Districts
  may request a maximum of US\$1,000
  or equivalent per team for use in a flexible language training program. Districts
  must submit receipts for reimbursement
  of expenses for study materials, lessons,
  or classes.

All required documentation must be received by TRF **no later than two months** after the expenses were incurred. Program subsidies remain the same regardless of team size. Except where otherwise noted, subsidies are covered through the World Fund budget if a GSE team travels on a World Fund Award, and through DDF if it travels on DDF allocated in *SHARE*.

See page 4 for additional GSE enhancement subsidies that are available through the allocation of *SHARE* funds.

# **Sponsoring**

### **SENDING A TEAM**

- A district should select the most qualified candidates to participate in the exchange and should not predetermine the composition/gender of the team.
- Your DG should verify the eligibility of the selections and subsequently endorse the applications.
- Each district should select its final team at least six months before the scheduled departure date.

The following completed predeparture documents must be received by your GSE coordinator at TRF *two months* before your team departs for the host district.

### GSE Team Member Application (161-EN)

- The Rotary Club Endorsement on page 4 of the GSE Team Member Application must be completed and signed by the president of each team member's sponsor Rotary club.
- The District Endorsement on page 4 of the application must be signed by the current DRFC, GSE chair, and DG.

### GSE Team Leader Application (260-EN)

Team leader applications must be completed and signed by the current

- Team leader (or alternate)
- Rotary club president
- District Rotary Foundation chair
- GSE chair
- District governor

All team members, team leaders, and alternates must submit the signed **Certification of Insurance and Medical Certificate** (see page 35).

GSEs may be postponed or cancelled if the team's predeparture documents are not received at TRF at least 45 days in advance of the team's scheduled date of departure. This policy will be enforced without exception.

Districts are encouraged to submit all predeparture documents to the GSE department by fax or e-mail.

### **GSE Team Travel Request Form**

The GSE chair or team leader must submit the GSE Team Travel Request Form (see page 31) directly to the GSE department and Rotary International Travel Service or designated affiliate to arrange the team's round-trip transportation. Travel tickets cannot be released until the GSE coordinator has received and approved all the previously listed predeparture documents.

### Financial Responsibilities of Team Members and Team Leader

Please note that TRF will not cover any of the following expenses:

- Personal and incidental expenses
- Visa, passport, and inoculation expenses
- Transportation to and from the common point of departure in the sending district
- Transportation to and from airports
- Excess baggage charges
- Insurance coverage of at least US\$250,000 or equivalent for medical care and hospitalization, \$50,000 or equivalent for emergency medical evacuation, \$10,000 for accidental death and dismemberment, and \$10,000 or equivalent for repatriation of remains. This insurance must be valid in the country(ies) in which the team will travel and study during participation in the GSE program, and must begin on or before the date of departure from the sponsor district until the team member returns home (including personal travel). Please note that higher coverage amounts are recommended. Members should consider supplemental insurance for luggage and personal items (cameras, laptop computers, etc.). GSE team mem-

bers who engage in any type of hands-on medical activity are reminded that they are solely responsible for any and all liability that may arise from their participation in this activity, including providing for adequate insurance.

- The cost of any personal travel after the study tour
- Any increase in airfare resulting from avoidable delay in completing predeparture arrangements on schedule (Rotary districts may absorb this expense if they wish.)
- Any increase in airfare or fees resulting from early dismissal from the exchange
- Exit taxes and transit taxes

# SELECTION AND ORIENTATION

# Building a Selection Committee

A district GSE selection committee must include

- The district GSE chair as chair of the committee
- The DG, DGE, and immediate PDG
- Three Rotarians on a rotating basis, each on a staggered term
- Nonvoting advisers to the committee such as past team leaders and members, Permanent Fund donors, experts in international relations and cross-cultural communications, local business people, and local government officials

**Note:** GSE chairs may be appointed to a one-year or multiyear term. Districts should determine in advance the length of the GSE chair's term.

### **Suggestions for the Selection Process**

- Start the selection process as soon as possible.
- Widen the range of applicants to include a diverse pool of candidates.
- Identify alternate team members and leaders in case one of the original team members is unable to go. Not securing

- enough members might prevent the entire team from traveling.
- Carefully select candidates who will embrace team goals rather than pursue their own agendas.
- Team member interviews should be more in-depth than just 20-30 minutes. The selection committee needs to know prospective team members well enough to understand their compatibility with other team members.

### **Selecting the Team Leader**

The GSE selection committee selects a team leader after reviewing the applications and evaluations. The DG verifies the eligibility of the selection and endorses it. The final appointment must not be made until after the district is officially granted a GSE award.

### **Qualifications and Responsibilities**

The team leader must

- Be an experienced Rotarian, especially in international service, well-informed on the home country and Rotary
- Not be a current DG, an immediate PDG or DGE, nor the spouse, lineal descendant, or stepchild (whether adopted or not adopted) of the current DG, immediate PDG, or DGE of the district making the appointment. Other PDGs may serve as team leaders, provided there has been an open selection process. Where special GSE requirements exist, such as language, vocation, or other needs, the PDG must prove to be the best-qualified candidate. The team leader need not have held any previous district office.
- Assume complete charge of the team and act as liaison between the team and the host clubs
- Remain with the team for the duration of the study tour, except in the case of separate team member activities. Under no circumstances should the team leader plan to leave the tour before its conclusion.
- Be alert, energetic, and physically and mentally able to keep pace with a rigorous host program

- Have proficiency (preferably fluency) in the major language(s) of the host district
- Not be accompanied by a spouse, companion, fiancé(e), or other relatives or dependents on the GSE tour under any circumstances
- Assist team members in preparing speeches for Rotary club meetings and other functions (e.g., presentation for the host district's conference)
- Play an active role in the team members' predeparture orientation to ensure they are well-informed, motivated, and cohesive as a team
- Be the primary contact between the team and Rotary International Travel Service agent, and ensure that the team has completed all necessary predeparture documents and fulfilled all predeparture obligations/responsibilities

A good team leader can make a big difference in the quality of the team's GSE experience. Districts should strive to find multiple applicants for this position. Selecting the same Rotarian as a GSE team leader more than once is highly discouraged.

### Attracting Ideal Team Leader Candidates

In the district newsletter, promote the upcoming GSE and the need to fill the team leader's position. Where possible, the DG should announce this opportunity during club visits. Make sure candidates know that they need not have held a district position in the past to apply.

- Club leadership. Club presidents and other club leaders are excellent possibilities for qualified team leader candidates. These individuals have experience in leading a group and have been exposed to Rotary's international service objectives.
- Future leaders. GSE is an excellent stepping stone for future district leadership. Choose Rotarians who have shown initiative in proposing projects for their club or district or great leadership potential in handling a certain event or program.

 Future GSE chairs. Consider for team leadership people who would be excellent future GSE chairs. A GSE chair with international exchange experience will provide great insight into the position.

### Seeking Team Member Applicants

### **Promoting the Opportunity**

- Educate club members about the GSE program.
- Publicize the program in the clubs' respective communities, using local newspapers, radio and TV stations, Internet Web sites, and e-mail listserves.
- Encourage Rotarians to seek qualified candidates in their own businesses and professions and from among their acquaintances.
- Contact former GSE team members and team leaders in the district. (Ask the district Foundation alumni subcommittee chair or DRFC for a list of alumni names and addresses.) Solicit their help in publicizing the program by speaking at meetings of Rotary clubs and other local organizations. The GSE chair and members should also make themselves available for speaking engagements.
- Make appointments to meet with administrative personnel of businesses, trade organizations, and associations in the district and explain the advantages and long-range benefits of GSE, not only to potential participants in the program but to their employers as well. Ask administrators to recommend prospective GSE applicants from among their employees.
- Send GSE leaflets, team member applications, promotional posters, and an explanatory cover letter to all clubs in the district. Urge them to arrange immediate and widespread publicity for the exchange and to search for qualified candidates.

### Selection of GSE Team Members

### **Conditions for Team Membership**

Team member candidates must

- Be currently employed for at least two years in any recognized business or profession on a full-time basis and be 25 to 40 years of age at the time of application
- Work or live in the sending district
- Be citizens of the country in which they reside

Failure to comply with team member eligibility criteria can lead to misunderstandings and last-minute changes in the GSE team's composition. Contact the GSE coordinator at TRF as soon as possible with any questions as to whether team member candidates meet the GSE program's eligibility criteria.

To fulfill the rigorous and extensive demands of international travel and active participation in multiweek activities, candidates must also be

- In good health
- Neat in appearance and able to express themselves clearly and logically
- Of a sound, general educational background and cultural awareness
- Interested in and clearly enthusiastic about their chosen vocations, and possess outstanding vocational skills
- Open-minded, tolerant, and flexible
- Proficient (preferably fluent) in the major language(s) of the host district
- Able to travel for four to six weeks with their employer's consent
- Able to receive a visa to the host country or already have one
- Able to depart from the same location and on the same date as the rest of the team

**Note:** Qualified Rotaractors are encouraged to apply for team membership if they meet all eligibility criteria. Relatives of a deceased Rotarian may also be eligible for membership, if they meet the above qualifications.

### **Ineligibility Rules**

The following are ineligible for any award or grant, including GSE team membership, from TRF:

- A Rotarian or honorary Rotarian
- A member of a provisional Rotary club, or an employee of a Rotary club, district, or other Rotary entity or Rotary International
- Any Rotarian's (or honorary Rotarian's)
   or Rotary employee's spouse, ancestor
   (parent or grandparent by blood), lineal
   descendant (child or grandchild by blood
   and stepchild of a Rotarian, legally
   adopted or not), or spouse of a lineal
   descendant
- The spouse of another team member
- A former Rotarian (or honorary Rotarian) or Rotarian's spouse, ancestor (parent or grandparent by blood), lineal descendant, or spouse of lineal descendant (child or grandchild by blood and stepchild of a Rotarian, legally adopted or not) who resigned for the express purpose of becoming a team member. A former Rotarian must have been resigned from Rotary at least three years at the time of application for him or her or any of the previously mentioned persons to be eligible for team membership.

### Application Review and Interview Process

Before receiving applications from clubs, the GSE subcommittee should decide on the process for selecting team members. The subcommittee may select the team or, with the DG's approval, authorize a selection committee to do so. Whatever the selection method, the team leader may act as an adviser at the interviews.

After receiving applications from clubs and at least six months before the team's departure date, the selection committee

- Should interview all candidates (or, if the number is large, the most promising candidates)
- Should verify that candidates meet all of the GSE team member requirements

# Tips from former GSE organizers

- Set a goal for a percentage of club members to post GSE brochures at their workplaces.
- Ask GSE alumni to assist in targeting potential candidates.
- Promote GSE with professional organizations for young adults.
- Have a GSE fair (like a job fair) to attract candidates.
- Put GSE ads in company newsletters and e-mail bulletins.
- Contact professional associations in your area.
- Post brochures at local community centers and on appropriate Web sites.
- Schedule late-night ads on TV/radio; they tend to cost less.
- Request free gifts from local companies to take to the host district. This will promote their business and encourage them to promote the program among their employees.

# Tips from former GSE participants

- When recruiting, put out a call for individuals in a predominant industry in the paired district.
- Invite all candidates to a social gathering to talk about GSE and mingle.
- While interviewing, use "scenario" questions to determine potential team members' reactions to a particular situation.
   What would they do if asked about their country's government or religious customs?
   How would they handle delicate situations diplomatically?

(continued)

- Should review each candidate's essay (part of the GSE Team Member Application [161-EN]) on what he or she wishes to gain from the GSE
- Should review letters of recommendation from employers (or others) to ensure that the best-qualified individuals are selected
- May wish to consider applicants who, because of previous experience in the host country, are familiar with its language(s) and customs
- Should select one or more alternates to replace team member(s) who may later be unable to participate in the GSE. **Do not wait until the last minute to interview alternate candidates.** Alternate team members' qualifications are the same as those for regular team members. Alternates must attend team orientation meetings and obtain all proper travel documents (passports/visas). If alternates are called on to participate, they must also arrange transportation on the same flight as the rest of the team.

All Rotarians serving on a club or district GSE selection committee must notify the committee chair of their relationship with any candidate (personal, business, etc.). If there is a perceived conflict of interest, the selection committee chair will decide if this person should participate in the selection process for the candidate.

### **Following the Selections**

- Ensure that team members and alternates fill out and return the Certification of Insurance and Medical Certificate (completed by each member's personal physician) to your GSE chair, team leader, or GSE subcommittee. These documents and each team member's application (endorsed by the club president, DRFC, GSE chair, and DG) must be submitted to the GSE coordinator at TRF. Alternates' applications (endorsed by all required Rotarians) must also be submitted to the GSE coordinator. Faxed and e-mailed copies of these items are acceptable and encouraged.
- Check immediately with your local consular office about requirements for pass-ports and visas to the host country(ies) and any other countries to be visited and

- how to obtain them. Passport and visa application can be a very lengthy process early application is essential to avoid lastminute delays in passport/visa issuance. TRF cannot intervene directly with consulates or embassies on behalf of program participants applying for visas.
- Inform the team of any inoculation requirements for travel to the host country.
- Send team photographs and biographical information to host Rotarians as soon as possible so they can arrange appropriate vocational days for each team member while visiting the district.
- If the team is scheduled for language and cultural training or to attend a multidistrict orientation program, reconfirm that members are able to participate before the team's departure.
- Advise team members and alternates that they may be removed from the team at any time if the sending district deems it appropriate.

# Predeparture Preparation for the Team

Once the district selects a qualified GSE team, train and prepare members for their study tour abroad, beginning three to four months before departure. This will help the district maximize the program's benefits. At least 12 hours of orientation are mandatory for each member.

### **Orientation**

Arrange a preorientation meeting for the DG, DGE, GSE subcommittee, team leader, alternate leader, team members, and alternate members and their spouses.

Don't delay introducing team members to each other! Consider participating in a multidistrict GSE/scholar orientation weekend in your region so that team members can interact and meet GSE program alumni. If a full weekend orientation is not possible, organize a series of short-term sessions where the team can focus on certain issues and study different aspects of GSE.

Brief team members and alternates in a series of orientation meetings on

- Rotary International and its Foundation, including Rotary's structure at international, district, and club levels
- Rotary's ideals and achievements in promoting international understanding
- TRF's Educational Programs, Humanitarian Grants Program, and the campaign to eradicate polio
- The cultural, geographical, and demographic background of the country the team will be visiting
- The activities that team members will participate in when they arrive in the host country (make available host itinerary or sample itinerary)

### **Goals of an Orientation**

- Establish team rapport and build group dynamics.
- Discuss logistics and coordinate travel arrangements.
  - Prepare documents necessary for visas and TRF processing.
  - Discuss the option of team uniforms.
  - —Arrange for team name tags.
  - Arrange for team member business cards.
  - Prepare personal photo albums to share with host families.
  - Exchange address, telephone, and e-mail contact lists.
- Learn about the GSE program, Rotary International, and The Rotary Foundation.
- Learn about the country to be visited through general knowledge, language study, and cultural training.
- Review facts about the home district and country.

### **Other Suggestions**

- Ask the team to prepare a research project together on the host country.
- Invite the team to club meetings in the sponsor district before its departure.
- Go to an ethnic restaurant characteristic of the area the team will be visiting.

- Have team members prepare a scrapbook of where they live, work, their families, etc.
- Practice using words and phrases of the host country at team meetings.
- Make team members aware of special considerations necessary for traveling to a less-developed country.
- Prepare a short video or PowerPoint presentation about the home district or country.
- Try video conferencing or Internet calling (Skype) with the team and partner district to introduce teams to one another.
- Invite guest presenters to the orientation, such as Rotarians who have worked or lived in the host country, Rotarians originally from that country, other nationals, or Rotary Youth Exchange students or Ambassadorial Scholars from the host country now living in the community.
- Many districts hold outbound Ambassadorial Scholar seminars that include content about cultural differences, adapting to new surroundings, handling situations diplomatically, and Rotary culture. Contact TRF for a list of scholar orientation seminars in your area and information on how GSE teams can be included.

### **Language Training**

Districts may apply to TRF for a language training grant of up to US\$1,000 or equivalent per GSE team. Districts qualify for the grant if the team is traveling to a district where the language is different from its own and a common language is not widely spoken.

The grant can defray the costs of group language classes, tutoring for team members, or intensive language training workshops. It can also cover the cost of self-study materials such as CD-ROMs, DVDs, audio- or videocassette language training programs, dictionaries, country guides, and workbooks. However, it does not cover shipping these items. The sponsor district selects the language training programs and administrates the training process. See the back of this program guide for the grant application.

### Tips, continued

- Ask each applicant to take on the role of team leader and then of member in different scenarios. For example, what would he or she do if a team member were lost in the host district? This will help you determine how well applicants might react in both roles as part of the team.
- Include discussions about ethical topics (politics, capital punishment, racial discrimination) to determine how openminded applicants are.
- Conduct part of the interview in the host country's language, where possible.

Districts desiring more extensive language training involving costs over US\$1,000 may request an allocation of the District Designated Fund for this purpose. See the GSE Program Enhancements *SHARE* Options Request Form on page 41.

### **GSE TRAVEL**

### **Travel Arrangements**

Your GSE subcommittee should plan the team's transportation to and from the host district. To avoid confusion, one person, preferably the district GSE chair or team leader, should handle all GSE team travel matters. The designated person must consult with the host district about dates and arrival and departure locations. Travel arrangements and the purchase of airline tickets must be made through the Rotary International Travel Service (RITS) or appropriate designated agency listed in this program guide.

Before submitting your GSE Team Travel Request Form (see page 31), the sponsor district must verify with the host district the dates of travel and arrival and departure cities. This form must be submitted to the appropriate (RITS) office (see page 32) at least 45 days before departure.

Airline tickets will not be issued until your GSE coordinator at TRF has received all

### Documenting the event

The GSE team is encouraged to take pictures and videos during the tour, and the district is encouraged to document both outbound and inbound GSE teams. Photographs are not only a visual history of the exchange but also present an excellent opportunity to feature districts in many TRF publications and other media. Here are a few tips for taking quality photos of GSE teams:

- Take pictures of team members in action (e.g., during club presentations, vocational visits, community activities, and family homestays).
- Try to include the RI or TRF logo in the pictures, if appropriate.
- Use digital cameras, when possible. (Note: Digital photos for Rotary publications must have a resolution of at least 2 megapixels or 300 dots per inch.)
- Send the photos with accompanying captions to your GSE coordinator or include them in the team's final report.

completed required team documents and the district contact person has approved the proposed RITS itinerary. Once tickets are issued, the sponsor district is responsible for costs related to any changes made to the tickets or itinerary.

GSEs may be postponed or cancelled if the team's predeparture documents (including a copy of the host district itinerary) are not received at TRF at least 45 days before the team's scheduled departure date. All travel plans, including personal post-exchange travel, must be finalized one month before departure.

### **Making Travel Arrangements**

In arranging transportation for the team, the following requirements apply.

- Team members and the team leader must travel the most economic route from a common point of departure in (or nearest to) the sending district to a point of entry in (or nearest to) the host district and return between the same two points.
- Travel to the common point of departure is the responsibility of the district and/or each team member.
- TRF **will not** cover the cost of transportation to and from the airport or exit taxes.
- TRF will not cover an overnight stay once the team has arrived in the host district.
- If a team independently elects to make a 24-hour stopover overnight en route to the host district, the sponsor district or team members are responsible for all related costs. A team may only make one stopover en route to the host district for a maximum of three days, which must be approved by TRF in advance and paid for by personal credit card.
- TRF pays for hotel accommodations and meals, up to US\$150 or equivalent per person, for a forced overnight stay deemed necessary by RITS; or up to \$100 for a day room, including layovers due to misconnecting flights. You will be notified by RITS if your district's team is eligible for a forced overnight stay. Reimbursements are sent by TRF upon completion of the exchange and submission of all relative receipts.

- Districts must initiate travel arrangements at least 45 days before the team's departure. Failure to arrange travel on a timely basis may increase the cost and decrease availability of tickets, resulting in postponement of the exchange, additional expenses for the district, or cancellation of the exchange.
- Team members may make their own arrangements for personally funded travel after their study tour for a maximum of four weeks. If team members wish to arrange personal travel through RITS, a typed itinerary listing dates and locations must accompany the original GSE Team Travel Request Form submitted by the GSE chair or team leader. Team members must pay directly for any personal travel arrangements. TRF highly discourages personal travel before the start of the GSE.
- Your GSE coordinator will not authorize release of tickets or travel funds until all of the following arrive at TRF:
  - —Completed team member applications
  - —Completed team leader application
  - Completed Certification of Insurance and Medical Certificate from all participants
  - Confirmation that travel visas, if required, have been obtained for all team members
  - —Travel itinerary for all team members
  - Host district's planned vocational itinerary for the team
- TRF will cover costs resulting from unavoidable ticket cancellations, excluding personal travel, for original team members and the subsequent reissue of tickets for alternate team members. However, if ticket cancellation is due to the district's late submission of documents or failure to follow GSE guidelines, the district will be responsible for cancellation fees.
- Airline tickets will be issued to the GSE chair or GSE team leader three to four weeks before the team's departure, provided all predeparture requirements have been fulfilled on time.

- The GSE chair or GSE team leader should not distribute tickets to team members before the date of travel.
- When transportation plans are complete, the GSE subcommittee should notify the host district of the
  - Name of the airline(s) on which the team will travel and the flight number(s)
  - Time and place of arrival in the host district

### **Before the Team Departs**

- Organize a ceremony marking the team's departure. Invite Rotarians, local dignitaries, representatives of the host district or country, families of team members, and representatives of the local news media.
- Prepare suggested articles for your district governor's monthly newsletter, giving progress reports on the exchange.
- Publicize the team's activities in the host district on your Web site, through newspaper clippings, correspondence, photographs, and reports from the team throughout its stay abroad.
- Use The GSE News Kit, available for download at www.rotary.org, for tips such as how to draft public service announcements and advertisements to effectively promote GSE in your community.

### Creating goodwill and friendships across borders

GSE is a fantastic experience. The international understanding, goodwill, and peace which is attained by GSE cannot be matched by any other program. I would strongly recommend extra GSEs between countries fighting against each other, like India and Pakistan. It would make a world of difference.

— DR. NIKHIL KIBE, GSE TEAM LEADER FROM DISTRICT 3030 (INDIA) TO DISTRICT 1550 (NETHERLANDS)

### When the Team Returns

 Welcome the team home with a special ceremony, inviting a group similar to that present at the departure ceremony. If the team travels as a group directly from the host district to its home district, the ceremony may take place upon its arrival home. However, if some team members plan to travel in the host district after the conclusion of the study tour, the official welcoming ceremony should be delayed until all team members have returned home. The Rotary Foundation strongly encourages team members' employers to attend at least one Rotary club meeting after the exchange to hear the team's post-GSE presentation. This will allow employers to understand the significance of the exchange experience.

# **EXCHANGE EVALUATION AND ALUMNI DEVELOPMENT**

### **GSE Reports**

Within two months after returning home, the sending district must electronically submit a report and evaluation to TRF on the GSE team's experience and impressions of the study tour. Use the GSE Final Report form on page 47 and the GSE Evaluation Form on page 49 of this handbook as guides. The final report should be an electronic collation of the one- to two-page accounts *from each team member* and include

- The nature and extent of cooperation with the host district
- The process for selecting the team
- Excerpts from the individual accounts of GSE team members
- Quotes from team members and team leaders

#### Attachments should include

- Completed copies of GSE Evaluation forms (included in the GSE Team Handbook [164-EN])
- Completed copies of your Host District Evaluation (see page 51)
- GSE newstips (see page 53)
- Examples of professional experiences from each team member's vocational days, indicating how his/her professional life will be impacted
- Photographs and news clippings of the team's visit to the host district
- Any subsidy requests the district is applying for, with related receipts

Your GSE chair should collect all forms from the individual team members and send copies of this report to the subcommittee's members, governor of the sponsor district and partner district, and district alumni chair, as well as to your GSE coordinator at TRF.

### GSE Team Members as Foundation Alumni

### **Alumni Reunions and Recruitment**

Keeping in touch with GSE alumni is an important part of the program's goals. If they warranted selection as GSE team members, then they most likely will warrant your attention upon their return. GSE team members are a great channel for promoting Rotary to the community at large. If they enjoyed their experience in GSE, they will pass the word about the great things Rotary is doing in your area of the world and internationally.

- Encourage qualified GSE alumni to consider membership in Rotary, and continue to invite them to Rotary meetings and events in the community.
- Encourage all GSE alumni to participate in orienting the outbound GSE team for the next year. If possible, send GSE alumni to a regional, multidistrict orientation seminar where they can share their experiences with a group of outbound team members.
- Organize a multiyear TRF alumni reunion to share collective experiences, reminisce about Rotary host families and districts, and discuss current Rotary projects in the district.
- If team members are under age 30, talk to them about Rotaract membership and introduce them to members of your district's Rotaract club.

#### SECTION 4

# **Quality Program Implementation**

The information in this program guide was developed to reinforce the quality and integrity of the GSE program. However, breakdowns sometimes occur. When two districts cannot work together to successfully complete an exchange, the Trustees may initiate action leading to probationary status or withholding of a GSE award.

If a district is placed on probationary status, its GSE involvement will be closely monitored during the subsequent program year to ensure that no infractions are repeated. The partner district(s) will be informed of the district's probationary status.

If a district is placed on withholding status, the district will not be permitted to participate in the GSE program (either through the World Fund or DDF) in the subsequent Rotary year.

### **Probationary Status**

Districts are subject to GSE probationary status for the program year following certain violations, including

- Late submission of predeparture documents or the GSE Team Travel Request
- Lack of or late submission of a host program that follows specified guidelines
- Noncompliance with host program by hosts or team members
- Failure to communicate with the paired district and/or RI staff on a timely basis
- Selection of team members inconsistent with the program's goals and objectives
- Failure to finalize travel arrangements according to established schedule
- Failure to submit team documents according to established schedule

- Lack of sufficient orientation or preparation for the team before its departure
- Excluding key elements in the itinerary such as vocational study, homestays, or rest time
- Failure to follow stated program guidelines and policies
- Any other violations that merit probation, as determined by the Trustees

### **Award Withholding**

Certain violations will be subject to award withholding during the program year(s) subsequent to the violation, including

- Highly inappropriate behavior by one or more team members, such as sexual harassment, alcohol or substance abuse, etc.
- Lack of adequate vocational days provided by the host district
- Spouse participation of any kind during the exchange
- Selection of a Rotarian team member, unless previously approved by the Trustees
- Unethical or inappropriate selection processes for team members or team leaders
- Inappropriate host programs, containing visits or activities contrary to the spirit of the program
- Repeated violations of established procedures and guidelines while on probationary status
- Other serious violations as determined by the Trustees

# Probationary and Withholding Procedures

Should a district be placed on probation or withholding for violations that occurred in the previous Rotary year, it will be required to follow monitoring procedures in the subsequent year. Each district will be required to submit quarterly reports to the GSE department indicating the steps it is taking to address infractions from the previous year. The district will be required to communicate frequently with its GSE coordinator at TRF throughout the year.

At the end of the year, TRF will review the reports and communications submitted by the district. If the district is found to have sufficiently improved its GSE procedures in order to carry out a quality GSE program, it will be permitted to participate in the program in the next Rotary year. However, TRF reserves the right to maintain the district's probationary or withholding status if marked improvement and cooperation are not demonstrated.

### **Cultural Sensitivity**

Cultural differences will become apparent during an exchange, as reflected in societal customs, roles assumed by men and women, and ways of dressing, eating, and living. Team members and hosts are asked to show tolerance and respect for these differences. Any disrespect, whether real or perceived, reflects poorly on the GSE program, TRF, and countries represented.

# Sexual Abuse and Harassment Prevention

District leaders must make every effort to anticipate and prevent potential problems before they occur, including sexual harassment. Districts should educate host Rotarians and GSE team members about concerns of sexual harassment, particularly what constitutes or is perceived as inappropriate behavior. All GSE participants should be informed that unwanted, unwelcome, or unsolicited sexual conduct will not be tolerated by the GSE program and may result in immediate cancellation of

the exchange. Such behavior may also affect a district's future participation in the GSE program. Discuss in advance with team leaders, team members, and host families what situations they might encounter and how to handle them.

All Rotarians, clubs, and districts are required to follow the statement of conduct for working with youth guidelines established by RI, and these guidelines adopted by TRF Trustees:

- 1. TRF has a zero-tolerance policy against sexual abuse and harassment.
- 2 An independent and thorough investigation must be made into any claims of sexual abuse or harassment.
- Any person involved in a TRF program against whom an allegation of sexual abuse or harassment is made must be removed from all contact with TRF program participants until the matter is resolved.
- 4. Any allegation of abuse must be immediately reported to the appropriate law enforcement agency, in accordance with TRF's zero-tolerance policy.
- 5. The Rotary Code of Policies provides guidelines pertaining to Rotary clubs and their members who are found to be involved with sexual harassment. A non-Rotarian who admits to, is convicted of, or is otherwise found to have engaged in sexual abuse or harassment must be prohibited from working with TRF program participants in a Rotary context.
- 6. If an investigation into a claim of sexual abuse or harassment is inconclusive, then, for the safety of TRF program participants and the protection of the accused, additional safeguards must be put in place to assure the protection of any TRF program participants with whom the individual may have future conduct. If there are subsequent claims of sexual abuse or harassment, the person shall be permanently prohibited from working with TRF program participants in a Rotary context. Regardless of criminal or civil guilt, the continued presence of the person could be detrimental to the reputation of the organization and could be harmful to TRF program participants. It can also benefit the person in preventing additional

accusations from other TRF program participants. A person who is accused but later cleared of charges may apply to be reinstated to participate in TRF programs. Reinstatement is not a right, and no guarantee is made that he or she will be reinstated to his or her former position.

7. The RI general secretary shall take steps to ensure a Rotary district's compliance with these guidelines should it be determined that a district is not adhering to them.

### **Complaint Resolution**

As two districts work together to establish an exchange, difficulties may arise. However, should partner districts experience any of the infractions mentioned in this section of the program guide, either during planning or implementing the exchange, they are encouraged to report this information to TRF. The GSE department will contact the Rotarians and/or districts involved to investigate any claims. Should further action be required, the GSE department will continue to follow up with both districts to determine whether disciplinary action is necessary.

# GSE Frequently Asked Questions

### Q: Our partner district does not respond to my e-mails.

A: Phone the GSE chair. Make sure you have tried to contact all district officers (DG, DRFC). Ask your regional Rotary Foundation coordinator for assistance and set a deadline for a response. Make sure the contact information you have is correct.

### Q: We have not received a host itinerary from our partner district.

A: Contact the district directly by phone, fax, or e-mail to request the itinerary. Ask if it has enough information about your team to prepare the program. Stress the itinerary's importance to your team, specifying why you need it and what your expectations are. Your sense of urgency may differ from your host's. Set a deadline for receiving the itinerary, and send the district a copy of your host program to indicate what you're looking for.

### Q: There aren't enough vocational days in the host itinerary and the team is already there

A: Contact the GSE chair or DG and request a briefing session. Employ all diplomatic and negotiating skills to convey the need for the briefing. Enlist your hosts' help by asking if they know people in your team members' professions. Try to determine the underlying reason for the absence of vocational days. (Difference in definition? Language obstacles? Never heard of your profession?) Suggest specific examples of vocational days that would personalize the tour for your team.

### Q: The visiting team is complaining about the itinerary.

A: Hold a briefing session to achieve a consensus about the principal areas of concern, identify which ones the district can address, determine what the team's expectations are, explain the rationale for developing the itinerary, and reach a compromise that everyone can live with.

# Q: What do we do if a team member has become seriously ill or has an emergency at home?

A: Get qualified emergency medical attention immediately. Refer to the team member's Certification of Insurance and contact the insurance company for instructions on filing a claim. Notify your GSE coordinator at TRF and the host district's leadership, and contact the local airline ticket office to change tickets if necessary.

### Q: Visiting team members or hosts have made allegations of inappropriate behavior.

A: Collect verifiable facts. Immediately address the issue with the GSE chair or DG. Separate the individuals involved (reassign a host, move a team member temporarily to a hotel, house team members separately). Meet with those involved and establish an agreed-upon code of behavior. If appropriate or necessary, brief the team as a group on the expected code of behavior. Notify TRF of the allegations and the persons involved. Any person involved in a TRF program against whom an allegation of sexual abuse or harassment is made must be removed from all contact with TRF program participants until the matter is resolved.

### Q: We can't agree on dates for the exchange.

A: Both parties need to fully understand the reasons the other has requested certain dates (travel dates affect both districts). Remember that the length of each team's stay does not have to be the same, but each team must travel between four and six weeks. Months for travel within a program year may be rearranged if mutually agreed upon by the partner districts. Any changes from the original travel dates should be communicated to TRF.

### Q: We can't get visas for the team.

A: Determine consular criteria that need to be met, and include them in the district's selection and recruitment criteria. (Avoid interviewing individuals who may be ineligible for visas.) Obtain letters of recommendation for the team members and leader. Use the letter of visa support prepared by TRF to confirm the validity of the program and quality of the candidates proposed for visas. TRF cannot intervene directly with consulates or embassies on behalf of program participants.

### Q: Our team doesn't speak the language.

A: Use the language training subsidy (see page 39) to defray the team's language training expenses before departure. The DG and GSE chair should enlist Rotarians in the district who can translate correspondence, make occasional phone calls, or volunteer other services on the district's behalf. Ask visiting Youth Exchange students, Rotary Ambassadorial Scholars, or former GSE team members to help with translation. Alternatively, contact high school or local college language instructors for volunteers, or employ a local translation service (at the district's expense).

**Note:** If these problems persist, contact your GSE coordinator at TRF for further assistance. Also, be sure to document these problems in your final report and evaluation.

### **Cancellation of a GSE**

Cancellation of a GSE is a worst-case scenario and should only be considered if all attempts to reach an agreement have failed. Your GSE coordinator at TRF will work with you and your partner district to provide support and guidance to avoid a cancellation. If partner districts communicate with each other openly and often, most difficulties can be overcome. (See "GSE Frequently Asked Questions," page 27, for help and recommendations.) One objective of the GSE program is to build better relationships between Rotarians in different countries. Overcoming obstacles can be a valuable part of the GSE experience.

In extreme circumstances, a district may recommend immediate cancellation of a current exchange. If your partner district fails to communicate with you in a timely manner and in accordance with GSE guidelines, even after intervention by GSE staff, the Trustees will accept recommendation for an immediate cancellation of the exchange. However, the district recommending cancellation must have demonstrated a concerted effort toward the success of the exchange.

If a district intends to cancel an exchange, it must make this recommendation to its GSE coordinator at TRF and the paired district. In the case of cancellation, however, an alternate pairing cannot be guaranteed for either district.

If the cancelled exchange was chosen as a *SHARE* option and funded by a DDF allocation, the unused funds will be returned to the district's DDF (or to the donating district's account, if the DDF was a donation). If the exchange was funded by a World Fund Award, the award will simply go unused, as these awards cannot be accumulated from year to year.

When a problem comes to TRF's attention, it will immediately notify the governors of the districts involved to obtain further details about the allegation(s) or concerns. Your GSE coordinator will provide guidance to you and your partner district to avoid similar problems in future exchanges.

### **RESOURCES**

### **GSE Publications**

The GSE News Kit: A Guide for Promoting Group Study Exchange. Target users: Rotarians who wish to promote GSE in their districts through various media outlets. This guide is found *only* on the RI Web site.

Group Study Exchange Team Handbook (164-EN). Target users: GSE team members and team leaders. Helps teams prepare for their study tour.

Group Study Exchange Brochure (160-EN). Target users: Rotarians, employers, and potential GSE team member candidates. Ideal for promoting the GSE program throughout the community.

These publications are available by download from the RI Web site at www.rotary.org.

### **Other Relevant Publications**

This Is Rotary (001-EN) gives a brief overview of Rotary International and its Foundation.

The Rotary Foundation Quick Reference Guide (219-EN) summarizes TRF's programs and services.

Rotary Foundation Facts (159-EN) is a brief statistical overview of contributions and program expenditures.

The Rotary Foundation Annual Report (187B-EN) provides an overview of TRF programs and finances.

### The Internet

Many information resources are available on the Internet, including:

Rotary International Web site www.rotary.org

To find GSE materials and forms click on the Service and Fellowship tab, then Fellowship at the top, then Group Study Exchange to the left.

Telephone dialing guide and access codes www.business.att.com/bt/dial\_guide.jsp

The World Clock — Time Zones www.timeanddate.com/worldclock

CNN Interactive www.cnn.com

Oanda Currency Converter www.oanda.com

Translation Web Site www.worldlingo.com/wl/translate

World Embassy & Consulate Database www.embassyworld.com www.tyzo.com/planning/embassies.html

The Centers for Disease Control and Prevention www.cdc.gov

#### Other Resources

- Embassies and consulates of the countries where team members will be studying can provide information about the host country and its educational system.
- Peace Corps or various international educational organizations may provide information on how to cope with culture shock and improve intercultural communication skills.
- Universities in the host and sponsor countries may provide Rotarians with additional information/resources on cultural differences.

### The Internet as a GSE resource

- Exchange e-mail addresses with your partner district. This convenient, low-cost form of communication is a great way to open dialogue with your partner.
- Develop a Web page and blog for your GSE team.
- Research your host country through the online resources previously mentioned and many others.

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### GSE Team Travel Request Form — refer to travel guidelines on page 22

Must be submitted to the GSE department at The Rotary Foundation and to the appropriate RITS agency at least 45 days before departure

- To minimize the number of changes to your travel reservations, research your travel plans with your host district and organize your team before submitting this form. RITS will only communicate with the GSE chair/team leader.
- All travel arrangements must be finalized with RITS at least one month before departure.
- Once tickets are issued, they cannot be altered. Please review all flight proposals carefully and verify that participants' names are spelled correctly and as they appear on their passports.
- Tickets cannot be released until completed predeparture documents are submitted to the Foundation and travel has been authorized by the GSE coordinator.
- RITS requires at least one month to purchase tickets. If the completed predeparture documents are not received on time by the Foundation, team travel may be postponed or canceled.

**Personal Travel:** If team members wish to make personal travel after the exchange, a typed itinerary listing dates and locations must accompany this form. Team members must prepay personal air travel expenses at the time that all other tickets are booked. The RITS agent will calculate any charges associated with the personal travel and notify the team leader with the amount.

Please print or type all information below.

### **COORDINATOR OF TRAVEL ARRANGEMENTS (GSE Chair or Team Leader)**

FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	E-MAIL
TELEPHONE (RESIDENCE)	TELEPHONE (BUSINESS)		
SENDING DISTRICT	HOST DISTRICT		
TEAM LEADER Please indicate no	ume as it appears on passpo	ort.	
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
STREET ADDRESS		CITY/TOWN	
STATE/PROVINCE	POSTAL CODE	COUNTRY	
E-MAIL		FAX	
TELEPHONE (RESIDENCE)		TELEPHONE (BUSINESS)	
<b>TEAM MEMBERS</b> Please indicate	names as they appear on p	assport.	
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
<b>STOP!</b> Has the district allocated <i>SHA</i>	ARE funds and received hos	st district approval for add	itional team members? Please
indicate names as they appear on pas		11	
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP
TRAVEL			
DEPARTURE CITY IN SENDING DISTRICT	ARRIVAL/DEPARTURE* C	ITY IN HOST DISTRICT	ARRIVAL DATE
DEPARTURE CITY IN HOST DISTRICT			RETURN DATE

<sup>\*</sup>Per Rotary Foundation guidelines, all teams must fly into and out of the same city in the host district.

### Rotary International Travel Service (RITS) Designated Travel Agencies

If a RITS agency is not located in your country, please submit travel request to the RITS office in the USA.

		1	
ARGENTINA, CHILE, URUGUAY	AUSTRALIA	BRAZIL	
Rotary Contact - Martha Sanchez	Rotary Contact - Lori Frank	Rotary Contact - Rosely Tamashiro	
Eduardo Sanchez Viajes y Turismo	American Express	Flytour Business Travel	
Florida 833	Level 12	Alameda Jurua, 641	
2 Piso Of. 202 "H"	151 Clarence St.	Alphaville	
1005 Buenos Aires	Sydney 2000 NSW	Barueri, SP	
ARGENTINA	AUSTRALIA	BRAZIL	
Tel: 54 11 43 11 6141	Tel: 61 2 9271 7518	Tel: 55 11 4502 2600	
Fax: 54 11 43 13 8091	Fax: 61 2 9271 3050	Fax: 55 11 4502 2625	
E-mail: martha@sanchezviajes	E-mail: rotaryaustralia@aexp.com	E-mail: rosely.tamashiro@flytour	
.com.ar	, 1	.com.br	
INDIA	JAPAN	KOREA	
Rotary Contact - Bejoy Samuel	Rotary Contact - Akihiko Soga	Rotary Contact -	
Lionel India Ltd.	Tonichi Travel Service (TNK)	Kyungsoon Jung	
M-32	Rotary Section	K Travel Service	
Greater Kailash, II Shopping	Tsukiji KY Bldg. 4th Flr	7th Flr Youone Bldg.	
Complex	4-7-5 Tsukiji, Chuo-ku	75-95, Seosomun-Dong	
New Delhi, 110 048	Tokyo 104-0045	Chung-Ku, Seoul 100-110	
INDIA	JAPAN	KOREA	
Tel: 91 11 41637424	Tel: 81 3 5148 1730	Tel: 82 2 775 8187	
Fax: 91 11 29211158	Fax: 81 3 5148 1827	Fax: 82 2 775 8189	
E-mail: rotary@lionelindia.com	E-mail: rot@tonichi.co.jp	E-mail: ksjung@k-travel.co.kr	
NEW ZEALAND	PHILIPPINES	USA	
Rotary Contact - Debbie Fraser	Rotary Contact - Mignone Sumera	American Express	
Distinctive Travel	The Baron Travel Corporation	Rotary International	
DX CP22010, PO Box 105-128	Ground Floor, Cityland 10 (Tower 2)	One Rotary Center	
Auckland	6817 Ayala Avenue North Corner	1560 Sherman Ave. 12NW	
NEW ZEALAND	Dela Costa Street	Evanston, IL 60201-3698	
Tel: 64 9 968 2510	Salcedo Village, Makati City	USA	
Fax: 64 9 373 3143	PHILIPPINES	Tel: 847 866 3411	
E-mail: debbie@distinctivetravel	Tel: 63 2 817 4926	Fax: 847 866 6297	
.co.nz	General Tel: 63 2 817 8318	E-mail: ritsonline@rotary.org	
100.112	Fax: 63 2 819 2993		
	E-mail: corp2@barontravel.com.ph		

### GSE Team Travel Local Purchase Request Form

Please complete and submit this form and an official travel itinerary to the RITS office in Evanston, IL, USA (fax: 847-866-6297), **at least 45 days** before departure. Please provide an additional copy to your GSE coordinator at The Rotary Foundation (fax: 847-556-2143). Your travel itinerary must be from a travel agent or airline and show the flight numbers, flight times, airline, and airfare.

- Districts will not be reimbursed for this local purchase until completed predeparture documents are submitted to the Foundation and travel has been authorized by the GSE coordinator.
- Districts may not be reimbursed for this local purchase unless predeparture documents are submitted at least 45 days before departure.

**Important:** Travelers may submit requests for local purchase authorization if they believe they can purchase a lower cost airfare through a non-RITS-designated travel agency (cost per ticket should be at least US\$100 lower than RITS price). Please print or type all information below.

Trease print or type an information below.							
Sending District	Но	ost District					
TEAM LEADER Please indicate name as it appears on passport.							
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)					
STREET ADDRESS		CITY/TOWN					
STATE/PROVINCE	POSTAL CODE	COUNTRY					
CITIZENSHIP	TELEPHONE						
FAX	E-MAIL						
TEAM MEMBERS Please in	ndicate names as they appear on p	passport.					
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP				
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP				
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP				
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP				
STOP! Has the district alloca indicate names as they appear	ted SHARE funds and received hos	st district approval for add	litional team members? Please				
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP				
FAMILY NAME	FIRST NAME(S)	MIDDLE NAME(S)	CITIZENSHIP				

### Certification of Insurance for GSE Team Members and Team Leader

Completion of this form is **mandatory** for travel ticket release. *Please print or type*.

I hereby certify that I have investigated actual costs of hospitalization/medical care in my host country and have obtained the following minimum required insurance coverage, valid in the country(ies) in which I will travel and study during my participation in the Group Study Exchange program, from the date of my departure through the date of my return home. This insurance coverage satisfies at least the minimum amount of insurance coverage required by The Rotary Foundation as follows:

US\$250,000 or equivalent for basic major medical expenses, including accident and illness expense, hospitalization, and related benefits

NAME OF COMPANY ISSUING MEDICAL CARE, HOSPITALIZATION, AND EMERGENCY MEDICAL EVACUATION COVERAGE AND POLICY NUMBER

US\$50,000 or equivalent for emergency medical evacuation

NAME OF COMPANY ISSUING MEDICAL CARE, HOSPITALIZATION, AND EMERGENCY MEDICAL EVACUATION COVERAGE AND POLICY NUMBER

US\$10,000 or equivalent for accidental death or dismemberment

NAME OF COMPANY ISSUING ACCIDENTAL DEATH AND DISMEMBERMENT COVERAGE AND POLICY NUMBER

US\$10,000 or equivalent for repatriation of remains

NAME OF COMPANY ISSUING REPATRIATION OF REMAINS COVERAGE AND POLICY NUMBER

I further certify that if my insurance coverage was already in effect and/or was obtained locally, I have examined this coverage and confirm that my policy provides the required minimum coverage for medical care, hospitalization, emergency medical evacuation, accidental death and dismemberment, and repatriation of remains. It is valid in the country(ies) in which I will travel and study during my participation in the Group Study Exchange program.

Please indicate below the inclusive period this insurance will be in effect. The insurance coverage must include the date of departure through the date of your return home.

FROM:		/	/	_	TO:		/		
	DAY	MONTH	YEAR			DAY	MONTH	YEAR	
NAME OF GSE PARTICIPANT (PLEASE PRINT)  DISTRICT									
SIGNATURE OF	F GSE PART	ΓΙCΙΡΑΝΤ							DATE

Medical Certificate for GSE Te	am Members and Te	am Leader
Date:		
I have this day examined	SE PRINT)	
and found him/her to be in good health and enjoyin on an intensive program of study and travel away f	ng full working capacity. He/She is	s physically and mentally able to carry
NAME OF EXAMINING PHYSICIAN (PLEASE PRINT)		
ADDRESS	CITY, STATE/PROVINCE	COUNTRY

SIGNATURE OF EXAMINING PHYSICIAN

#### DUE TO GSE CHAIR TWO MONTHS BEFORE DEPARTURE

Detach and return this form to the district GSE chair.

GSE chair should send copies of this form and team member and leader applications for the entire team to GSE staff. Please send predeparture documents for the entire team together.

# GSE District Conference Subsidy Request Form

A single subsidy of up to a maximum of US\$500 or equivalent in local currency

Send to: Group Study Exchange Department, The Rotary Foundation, One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201-3698, USA

#### To qualify for a subsidy:

- 1) Districts must include receipts for every expense item, including transportation tickets.
- 2) Visiting GSE teams must make a 30-minute presentation at the district conference.
- 3) Districts must include a district conference program indicating when the visiting team gave a presentation.
- 4) Districts must submit this request within two months of expenditures. The Rotary Foundation cannot guarantee reimbursement for any requests submitted after that time.
- 5) Districts must include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically.

District conference	dates		
Applicable confer	ence expenditures:		
Accommodations		Cost	
Meals		Cont	
Registration fees		Cost	
Transportation		C	
		Total subsidy request:	
<b>Important:</b> The Fe such as district cor		payments of subsidies without original rec	
Please print or typ	e.		
Request submitted	by District	Partner District	
NAME		E-MAIL	
TITLE		DISTRICT	
SIGNATURE			
PAYEE (MUST BE A ROTAR	RIAN OR ROTARY DISTRICT)	E-MAIL	
ADDRESS			
CITY/TOWN	STATE/PROVINCE	POSTAL CODE	COUNTRY

Detach and return this form to your GSE coordinator at the Foundation.

# **GSE Internal Travel Subsidy Request Form**

### \*ROTARY-DESIGNATED LOW-INCOME COUNTRY DISTRICTS ONLY

A single subsidy of up to a maximum of US\$600 or equivalent in local currency to defray costs of transporting the visiting GSE team within the district

Send to: Group Study Exchange Department, The Rotary Foundation, One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201-3698, USA

#### To qualify for a subsidy:

- 1) Districts must include receipts for every expense item, including transportation tickets.
- 2) Visiting team's internal travel must be by commercial transportation only. The Rotary Foundation will not reimburse expenses incurred by individuals.
- 3) Districts must submit this request within two months of expenditures. The Foundation cannot guarantee reimbursement for any requests submitted after that time.
- 4) Districts must include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically.

Applicable trave	el expenses:			
From	To	Distance	Cost	
From	To	Distance	Cost	
From	To	Distance	Cost	
From	To	Distance	Cost	
		Total subsidy	request:	
Important: The	Foundation will not process or	authorize payments without ori	ginal receipts and complete	documentation.
Please print or ty	pe.			
Request submitte	d by District	Partner District _		
NAME		E-MAIL		
TITLE		DISTRICT		
SIGNATURE				
PAYEE (MUST BE A ROT.	ARIAN OR ROTARY DISTRICT)	E-MAIL		
ADDRESS				
CITY/TOWN	STATE/PROVINCE	POSTAL CODE	COUNTRY	

Detach and return this form to your GSE coordinator at the Foundation.

# **GSE Language Training Grant Request Form**

Please print or type.

A single subsidy of up to a maximum of US\$1,000 or equivalent in local currency

Send to: Group Study Exchange Department, The Rotary Foundation, One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201-3698, USA

Request submitted by District	Partner District			
NAME	E-MAIL			
TITLE	DISTRICT			
SIGNATURE				
PAYEE (MUST BE A ROTARIAN OR ROTARY DISTRICT)	E-MAIL			
ADDRESS				
CITY/TOWN STATE/PROVINCE	POSTAL CODE COUNTRY			
<b>District eligibility:</b> Your team must be traveling to language is not widely spoken.	o a district where the language is different from your own or a common			
To qualify for a subsidy before district expendi	ture, you must			
Provide the following types of support material indicating the price and content of the propose.	als: brochures, letters of agreement, price lists, or other documentation ed purchase			
2) Submit this request to The Rotary Foundation	two months before the team's departure			
3) Include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically				
To qualify for reimbursement, you must				
1) Include receipts for every expense item and a	brief description of the expenditure			
2) Submit this request to The Rotary Foundation reimbursement for any requests submitted after	within two months of expenditures. The Foundation cannot guarantee er that time.			

Include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically
 Expanditure Type

Expanditure Description
Expanditure Amount

Expenditure Type	Expenditure Description	Currency	Expenditure Amount	
Classes				
Self-study materials				
Publications and books				
Other				
Total request (Cannot exce	ed US\$1,000 unless SHARE allocation	ns have been made)		

**Important:** If you are applying for a reimbursement, the Foundation will not authorize payments without original receipts and complete documentation. Only one request will be processed per team.

**SHARE Allocation Approval:** If the total request exceeds US\$1,000 and the district has allocated additional language training through *SHARE* funds, please complete the GSE Program Enhancements *SHARE* Options Request Form.

Detach and return this form to your GSE coordinator at the Foundation.

# GSE Forced Overnight Subsidy Request Form

A single subsidy of up to a maximum of US\$150 per person (lodging and meals) or equivalent in local currency or up to \$100 per person or equivalent for a day layover. The Foundation reimburses these expenses at the conclusion of the exchange if receipts are provided. The Foundation will not cover the cost of transportation to and from the airport or exit taxes, or an overnight stay once the team has arrived in the host district.

If a team independently elects to make a 24-hour stopover overnight en route to the host district, the sending district or team members are responsible for all related costs and cannot apply for reimbursement.

Send to: Group Study Exchange Department, The Rotary Foundation, One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201-3698, USA

#### To qualify for a subsidy, districts must

- 1) Include receipts for every expense item regarding lodging and meals
- 2) Have prior approval by RITS for a forced overnight stay or layover
- 3) Submit this request within two months of expenditures
- 4) Include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically

Piease print or typ	e.				
Request submitted	by District	Partner District			
NAME		E-MAIL			
TITLE		DISTRICT			
SIGNATURE					
PAYEE (MUST BE A ROTAR	RIAN OR ROTARY DISTRICT)	E-MAIL			
ADDRESS					
CITY/TOWN	STATE/PROVINCE	POSTAL CODE	COUNTRY		

Detach and return this form to your GSE coordinator at The Rotary Foundation.

<ul> <li>Send to: Group Study Exchange Department, The Rotary Foundation, One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201-3698, USA</li> <li>ADDITIONAL TEAM MEMBERS (see page 4)</li> <li>Cost: US\$2,000 District Designated Fund (DDF) per additional team member (maximum two per team) US\$1,000 DDF per additional team member for a Neighboring Country GSE (maximum two per team)</li> <li>District eligibility:         <ul> <li>Districts must have allocated the necessary SHARE funds for this Program Enhancement.</li> <li>Districts must submit written hosting approval from the host district governor.</li> </ul> </li> </ul>
<ul> <li>Cost: US\$2,000 District Designated Fund (DDF) per additional team member (maximum two per team)         US\$1,000 DDF per additional team member for a Neighboring Country GSE (maximum two per team)</li> <li>District eligibility:         <ul> <li>Districts must have allocated the necessary SHARE funds for this Program Enhancement.</li> </ul> </li> </ul>
US\$1,000 DDF per additional team member for a Neighboring Country GSE (maximum two per team)  District eligibility:  • Districts must have allocated the necessary SHARE funds for this Program Enhancement.
• Districts must have allocated the necessary <i>SHARE</i> funds for this Program Enhancement.
DDF amount to be used US\$
☐ TEAM ORIENTATION (see page 20)
Cost: US\$500 DDF per team
<ul> <li>District eligibility:</li> <li>Districts must have allocated the necessary SHARE funds for this Program Enhancement.</li> <li>District must submit original receipts for every expense item within two months of expenditure. The Rotary Foundation cannot guarantee reimbursement for any requests submitted after that time.</li> <li>A minimum of 12 hours orientation is mandatory per team regardless of funding request.</li> <li>Districts must include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically.</li> </ul>
DDF amount to be used US\$
<ul> <li>□ LANGUAGE TRAINING (exceeding US\$1,000 provided by the Foundation, see page 21)</li> <li>Cost: Unlimited DDF</li> <li>District eligibility:         <ul> <li>Districts must have allocated the necessary SHARE funds for this Program Enhancement.</li> <li>Districts must submit original receipts for every expense item within two months of expenditure. The Rotary Foundation cannot guarantee reimbursement for any requests submitted after that time.</li> <li>Please see GSE Language Training Grant Request Form (page 39).</li> <li>Districts must include a completed Electronic Funds Transfer (EFT) Information Sheet in order for the Foundation to reimburse the district electronically.</li> <li>DDF amount to be used US\$</li> <li>Total DDF amount to be used (mandatory) US\$</li> <li></li> <li></li></ul></li></ul>
Total DDF amount to be used (mandatory) 0.55
SIGNATURE OF DISTRICT ROTARY FOUNDATION CHAIR (FOR USE OF <i>SHARE</i> DDF; MANDATORY)  DATE
SIGNATURE OF DISTRICT GOVERNOR (FOR USE OF SHARE DDF; MANDATORY)  DATE
Request submitted by District Partner District
NAME E-MAIL
TITLE DISTRICT
SIGNATURE
PAYEE (MUST BE A ROTARIAN OR ROTARY DISTRICT)
ADDRESS

POSTAL CODE

CITY/TOWN

STATE/PROVINCE

COUNTRY

# Electronic Funds Transfer (EFT) Information Sheet

SECTION A	
Bank Account Name:  **Please use exact name of account**	
Bank Account Number:	
SECTION B	
<b>EFT INSTRUCTIONS:</b> (NOTE: FOR INTERNATIONAL EFT PAYMENTS, YOU M	UST ALSO COMPLETE SECTION C )
Ultimate Beneficiary's Bank Name:	
Bank Address: (street, city, state, country)	
Phone:	
ACH ROUTING # (U.S. Banks only)	
ABA ROUTING # (U.S. Banks only, for Wire Transfers)	
SWIFT CODE: (Non-United States Banks only)	
<b>OR IBAN Number*:</b> (Non-United States Banks only) *IBAN # is preferred for electronic transfers in Europe.	
Special Instructions:	
-	
222200	
SECTION C	
Intermediary or Correspondent Bank Name:	
Bank Address: (street, city, state, country)	
AND ABA ROUTING NUMBER:	

### NOTE

If you do not have the EFT instructions on hand, please contact your bank and request the exact EFT instructions to transfer funds. The requested information above is needed in order to process the EFT by the requested date. Incomplete or inaccurate payment instructions will delay payments significantly.

Biographical Data Form		
Note: This is not a <i>GSE Team Member Applicate</i> from the GSE chair of your sponsor district.	ion (161-EN). Please obtain that application	
Please print or type. I am a GSE (check one)	eam member	Applicant's Photo
CONTACT INFORMATION		
SPONSOR DISTRICT NUMBER	COUNTRY	
FIRST NAME	MIDDLE INITIAL LAST NAME	
☐ Male ☐ Female Date of Birth	DAY MONTH YEAR	
TELEPHONE RESIDENCE	TELEPHONE BUSINESS	
FAX	E-MAIL	
MARITAL STATUS (FOR HOST DISTRICT USE)	NUMBER OF CHILDREN	
NAMES AND AGES OF CHILDREN		
VOCATIONAL INFORMATION		
VOCATION		
YEARS IN VOCATION	TYPE OF INDUSTRY	
SPECIFIC TASKS RELATED TO VOCATION		
SPECIFIC SITE VISIT REQUESTS RELATED TO VOCATION		
VOCATIONAL GOALS FOR GSE EXPERIENCE		
ACCOMMODATIONS & ADDITIONAL IN	NFORMATION	
NATIVE LANGUAGE	ADDITIONAL LANGUAGES	
SPECIAL ACCOMMODATIONS		
SPECIAL DIETARY OR MEDICAL NEEDS		
I would prefer to be placed in the same homestay	as a fellow team member.	No preference
SUBMIT TO THE GSE CHAIR THREE MO	ONTHS BEFORE DEPARTURE	

The GSE chair should send copies of the team members' Biographical Data forms to the host district immediately upon selection of the team.

GSE Final Report		
Also available for download at www.rotary.org		
Please print or type.		
I was a (check one)	er	
NAME		EXCHANGE YEAR
PERMANENT ADDRESS		
CITY, STATE/PROVINCE	POSTAL CODE	COUNTRY
FAX	E-MAIL	
SPONSOR DISTRICT AND COUNTRY	HOST DISTRICT AND COUNT	RY
Please answer the questions below. If more space is necesthis report to the GSE chair of the sponsor district.  What were your reasons for participating in a GSE? Did		
How did the materials or training that you received from exchange? What specific suggestions do you have for im		
How has your experience changed your outlook on your did you gain from the exchange? What was the most imp		

Give specific examples of activities that you and your team participated in during the exchange.
What advice or information would you give future GSE participants?
How will you continue to stay involved in Rotary? If invited, would you become a member of a Rotary or Rotaract club?
SUBMIT TO GSE CHAIR TWO MONTHS AFTER RETURN. FAILURE TO SUBMIT POST-GSE REPORTS MAY RESULT IN DELAY OF THE DISTRICT'S PARTNERSHIP FOR THE SUBSEQUENT ROTARY YEAR.

#### GSE Evaluation Form To be submitted with GSE Final Report to your GSE chair. Please print or type. I was a *(check one)* Team leader Team member EXCHANGE YEAR PERMANENT ADDRESS CITY, STATE/PROVINCE POSTAL CODE COUNTRY FAX E-MAIL SPONSOR DISTRICT AND COUNTRY HOST DISTRICT AND COUNTRY Please use the following scale to evaluate the items listed below. For each item, choose the rating value that best agrees with your opinion. Write that number in the space provided to the left. The Rotary Foundation will treat all information as confidential. 0 Does not apply 1 Lowest possible rating \_ d. Your role/mission as a team 2 Low rating member and ambassador of Rotary 3 Medium rating \_\_\_ e. Rapport, teamwork, and group 4 High rating dynamics 5 Highest possible rating ☐ We did not receive an orientation. 3. \_\_\_\_\_ Host family experiences I. Please rate: 4. \_\_\_\_\_ Effectiveness of vocational days and 1. The guidance and cooperation you received from: experiences \_\_ a. Your sponsor GSE chair 5. \_\_\_\_\_ Quality of service provided by Rotary b. Your team leader (team members International Travel Service or only) affiliate (team leaders only) c. Your host GSE chair 6. If the language of the host district was not your d. Your GSE coordinator at RI World native language, how would you rate your ability Headquarters (team leaders only) to speak that language: e. GSE materials and literature a. Before the study tour or 2. The effectiveness of your orientation before the Foundation-funded language study tour on: training, if applicable? \_\_ a. Life and culture in the host b. After Foundation-funded language country training, if applicable? b. The goals and objectives of \_\_\_ c. During and after the study tour? **Rotary** 7. \_\_\_\_\_ Your overall opinion of the GSE \_ c. The goals and objectives of the

GSE program

program

II. Please list the approximate number of presentations you gave during and after the	<ol><li>Do you foresee the GSE experience having a significant impact on your personal and</li></ol>
tour to:	professional life?
1 Rotary clubs during tour	Yes No
2. Other groups during tour	
3 Rotary clubs after tour	IV. Comments (please attach an additional page,
4 Other groups after tour	if needed)
III. Please check the appropriate response(s) below.	<ol> <li>Can you suggest ways to enhance the GSE program's effectiveness?</li> </ol>
1. How did you find out about the GSE program?	
☐ Employer	
Rotarian	
Former team member	
Rotaractor	
Other	
2. Before being selected as a GSE team member,	
I was a(n):	
Ambassadorial Scholar	2. What suggestions do you have for future GSE
Rotaractor	team members?
Foundation alumni	
☐ None of the above	
3. Did you engage in at least five full days of	
vocational study during the study tour?	
☐ Yes ☐ No	
4. Did you attend a Rotary district conference in	
your host district during the study tour?	
☐ Yes ☐ No	
5. Did you attend a Rotary district conference	
in your sponsor district before or after the exchange?	Return this form to your GSE chair for onward
	submission to TRF.
6. Did you travel on your own after the	Group Study Exchange Department
exchange?	The Rotary Foundation
☐ Yes ☐ No	One Rotary Center
If yes, for how long?	1560 Sherman Avenue
Less than one week	Evanston, IL 60201-3698 USA
1-2 weeks	
☐ More than 2 weeks	FAILURE TO SUBMIT POST-GSE REPORTS
7. If asked, would you be interested in becoming a	WITHIN TWO MONTHS OF RETURN MAY
Rotarian or Rotaractor?	RESULT IN DELAY OF THE DISTRICT'S
Yes No	PARTNERSHIP FOR THE SUBSEQUENT
8. Did the GSE program meet your expectations?	ROTARY YEAR.
☐ Yes ☐ No	

### **Host District Evaluation**

To be completed by the host district upon conclusion of the study tour and submitted to your GSE coordinator at The Rotary Foundation.

Send to: Group Study Exchange Department, The Rotary Foundation, One Rotary Center, 1560 Sherman Avenue, Evanston, IL 60201-3698, USA

NAME	TI	ITLE	E-MAIL
IVAIVIL		ILL	E-MAIL
HOST DISTRICT	VI	ISITING DISTRICT	
YOUR OPINIONS			
1. Did you prov	vide a host itinerary before the visiting team ar	rrived?  \[ \text{Yes}  \text{No} \]	
	age skills of the visiting team adequate to bene		Yes No
_		_	
	llowing scale to evaluate the items listed belower in the space provided to the left. The Rotary	•	, i
	ble rating $2 = \text{Low rating } 3 = \text{Medium rating}$		
•	Unity and rapport of the visiting team during th		
2 C	Communication with visiting team's district be	fore the visit	
3 E	Effectiveness of visiting team presentations		
4 S	uitability of the visiting team members		
5 S	uitability of the visiting team leader		
STATISTICS			
1 N	Number of families that were available to host	team members	
2 N	Number of clubs participating		
3 T	otal number of vocational study days		
4 N	Number of team rest days		
5. N	Sumber of club visits and presentations		

### **ADDITIONAL COMMENTS:**

# **GSE Newstip**

5 1		One Rotary Center, 1560 Sherman Avenue,	
ŕ	appen		
When it happened or will ha	appen		
Person(s) who can tell us m	ore:		
NAME (PERSON COMPLETING THIS FOR	M)		
ADDRESS			
CITY, STATE/PROVINCE	POSTAL CODE	COUNTRY	
on, om Brother		coo	
TELEPHONE	FAX	E-MAIL	
NAME			
NAME			
ADDRESS			
CITY, STATE/PROVINCE	POSTAL CODE	COUNTRY	
TELEPHONE	FAX	E-MAIL	
From correspondence, telep	hone call, or personal conversation, I have	learned about the following Rotary event, anecd	ote,

From correspondence, telephone call, or personal conversation, I have learned about the following Rotary event, anecdote, or interesting Rotarian or Foundation alumnus as a potential news article or feature story. I understand that my newstip will be duplicated and shared with others in the Public Information and Communications divisions as appropriate.

Description of what happened or will happen:

How this event is of interest to Rotarians and others:

Please attach relevant correspondence, clippings, or photos, if available.



The Rotary Foundation of Rotary International One Rotary Center 1560 Sherman Avenue Evanston, IL 60201-3698 USA Telephone: 847-866-3000 Fax: 847-556-2143 www.rotary.org